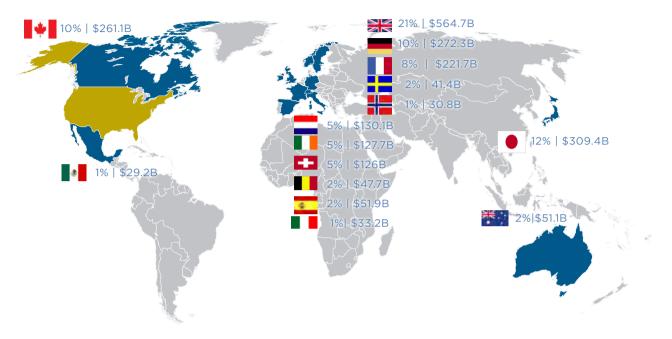
FIGURE 1: FDI IN THE UNITED STATES

TOP 15 FDI STOCK POSITIONS, 2012



LARGEST COUNTRY SOURCES OF FDI IN THE UNITED STATES BY 2012 STOCK POSITION

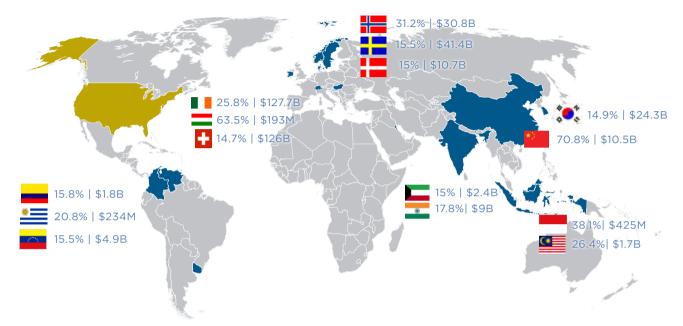
| EARGEST COONTRY SOURCES OF THE INTERPRETATION | | | |
|-----------------------------------------------|-------------------|-----------------------------------------|-------------|
| RANK | MARKET | % OF TOTAL STOCK (\$2.7 TRILLION) | MILLION USD |
| 1 | United Kingdom | 21.30% | 564,714 |
| 2 | Japan | 11.67% | 309,383 |
| 3 | Germany | 10.27% | 272,262 |
| 4 | Canada | 9.85% | 261,133 |
| 5 | France | 8.36% | 221,724 |
| 6 | Netherlands | 4.91% | 130,075 |
| 7 | Ireland | 4.82% | 127,674 |

| RANK | MARKET | % OF TOTAL STOCK (\$2.7 TRILLION) | MILLION USD |
|------|-------------|-----------------------------------------|-------------|
| 8 | Switzerland | 4.75% | 126,007 |
| 9 | Spain | 1.96% | 51,894 |
| 10 | Australia | 1.93% | 51,051 |
| 11 | Belgium | 1.8% | 47,728 |
| 12 | Sweden | 1.56% | 41,449 |
| 13 | Italy | 1.23% | 33,194 |
| 14 | Norway | 1.16% | 30,814 |
| 15 | Mexico | 1.10% | 29,175 |

Source: Department of Commerce, Bureau of Economic Analysis – FDI Position by Ultimate Beneficial Owner

FIGURE 2: FDI IN THE UNITED STATES

TOP 15 FDI GROWTH MARKETS, 2012



FASTEST GROWING SOURCES OF FDI IN THE UNITED STATES, BY COMPOUND ANNUAL GROWTH RATE (CAGR) 2008-2012*

| RANK | MARKET | CAGR | 2012 STOCK POSITION MILLION USD | RANK | MARKET | CAGR | 2012 STOCK POSITION MILLION USD |
|------|------------|--------|---------------------------------------|------|-------------|--------|---------------------------------------|
| - | Luxembourg | 76.58% | 20,969 | 8 | India | 17.80% | 8,995 |
| 1 | China | 70.82% | 10,465 | 9 | Colombia | 15.82% | 1,837 |
| 2 | Hungary | 63.51% | 193 | 10 | Sweden | 15.51% | 41,449 |
| 3 | Indonesia | 38.05% | 425 | 11 | Venezuela | 15.48% | 4,934 |
| 4 | Norway | 31.20% | 30,814 | 12 | Denmark | 15.06% | 10,709 |
| 5 | Malaysia | 26.37% | 1,711 | 13 | Kuwait | 14.96% | 2,393 |
| 6 | Ireland | 25.75% | 127,674 | 14 | Korea | 14.86% | 24,270 |
| 7 | Uruguay | 20.77% | 234 | 15 | Switzerland | 14.69% | 126,007 |

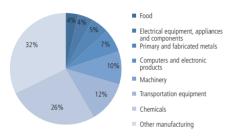
Note: Figures denote 5 year compound annual growth rate (2008-2012) of the stock FDI position and the total stock of FDI in the United States. Stock figures are by country of ultimate beneficial owner. Countries with 2012 FDI position of \$100 million and higher are ranked. Luxembourg listed but not ranked.

Data Source: Department of Commerce, Bureau of Economic Analysis - FDI by Ultimate Beneficiary Owner. CAGR Analysis: SelectUSA

FIGURE 3: FDI IN THE UNITED STATES

BY INDUSTRY, 2012

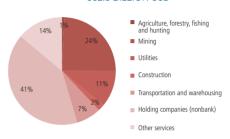




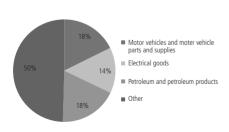
FDI POSITION IN SERVICES, 2012: 7211 BILLION USD



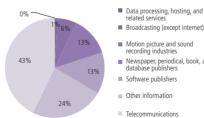
FDI POSITION IN OTHER INDUSTRIES, 2012: 562 8 BILLION USD



FDI POSITION IN WHOLESALE TRADE, 2012: 292 4 BILLION USD



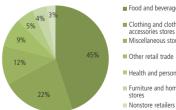
FDI POSITION IN INFORMATION, 2012: 123 8 BILLION USD



- - related services Broadcasting (except internet)

 - Motion picture and sound recording industries
 - Newspaper, periodical, book, and database publishers
 - Software publishers
 - Other information
 - Telecommunications

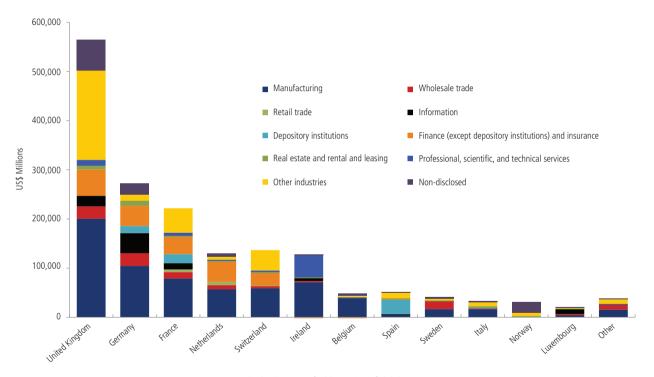
FDI POSITION IN RETAIL TRADE, 2012: 51.7 BILLION USD



- Food and beverage stores
- Clothing and clothing
- Miscellaneous store retailers
- Other retail trade
- Health and personal care stores
- Furniture and home furnishing
- Nonstore retailers

FIGURE 4: U.S. FDI TRENDS - EUROPE

THE STOCK OF FDI FROM EUROPE TO THE UNITED STATES WAS \$1.7 TRILLION IN 2012



FDI by Country of Ultimate Beneficial Owner

FIGURE 5: U.S. FDI TRENDS - ASIA PACIFIC

THE STOCK OF FDI FROM ASIA-PACIFIC TO THE UNITED STATES WAS \$448.4 BILLION IN 2012.

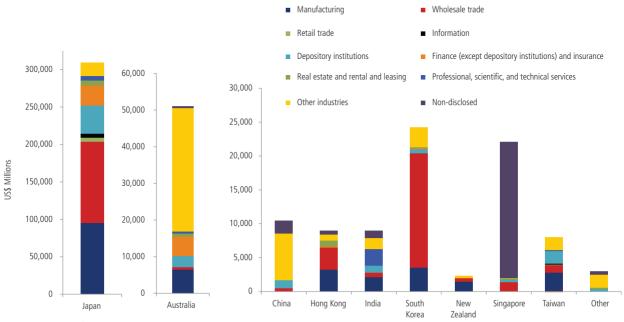
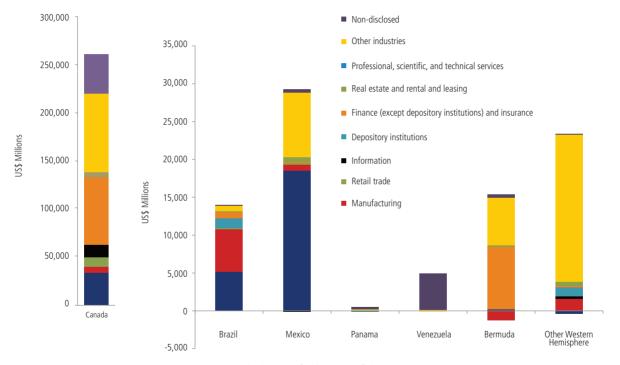


FIGURE 6: U.S. FDI TRENDS - WESTERN HEMISPHERE

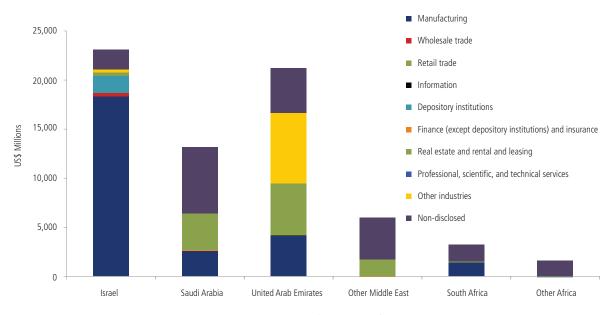
THE STOCK OF FDI FROM THE WESTERN HEMISPHERE TO THE UNITED STATES WAS \$347 BILLION IN 2012



FDI by Country of Ultimate Beneficial Owner

FIGURE 7: U.S. FDI TRENDS - MIDDLE EAST & AFRICA

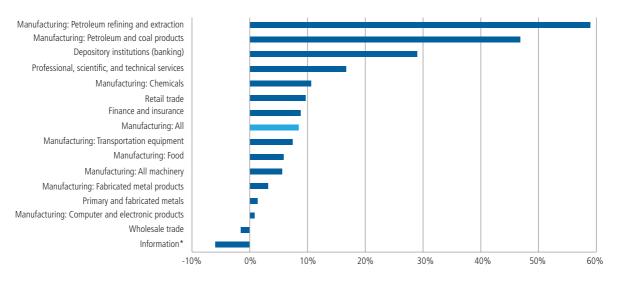
THE STOCK OF FDI FROM MIDDLE EAST & AFRICA TO THE UNITED STATES WAS \$68.8 BILLION IN 2012



FDI by Country of Ultimate Beneficial Owner

FIGURE 8: FDI GROWTH IN THE UNITED STATES BY INDUSTRY -

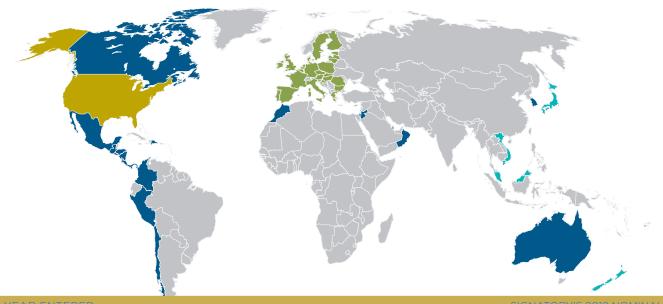
FDI GROWTH IN THE UNITED STATES BY MAJOR INDUSTRY SECTORS (Compound annual growth rate in FDI position between 2008 and 2012 on a historical cost basis)



Note: "Information" includes "publishing industries, including newspaper, periodical, book, and database publishers." FDI in publishing industries experienced -11.6 percent CAGR during 2008-12.

Source: Department of Commerce, Bureau of Economic Analysis.

FIGURE 9: FTAs ENHANCE FDI



| YEAR ENTERED INTO FORCE | FTA SIGNATORY MARKETS | SIGNATORY'S 2012 NOMINAL GDP* (MILLION USD) |
|-------------------------|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------|
| 1985 | Israel | 240,900 |
| 1994 | NAFTA - Canada, Mexico, United States | 2,376,000 |
| 2004 | Chile | 268,200 |
| 2004 | Singapore | 276,500 |
| 2005 | Australia | 1,542,000 |
| 2006 | Bahrain | 27,030 |
| 2006 | Morocco | 97,530 |
| 2007 | Peru | 199,000 |
| 2009 | CAFTA - DR - Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Dominican Republic, United States | 206,730 |
| 2009 | Oman | 76,460 |
| 2010 | Jordan | 31,210 |
| 2011 | Colombia | 366,000 |
| 2011 | Panama | 36,250 |
| 2012 | South Korea | 1,156,000 |
| Proposed: TPP | Australia, Brunei, Canada, Chile, Japan, Malaysia, Mexico, New Zealand, Peru, Singapore, United States, Vietnam | 11,873,630 |
| Proposed: TTIP | European Union and United States | 16,417,100 |

^{*}U.S. nominal GDP was \$15.7 trillion in 2012.

Source: CIA World Factbook